

VILLAGE OF WHEELER

105 W TOWER RD

WHEELER WI 54772

SEPTEMBER 3, 2025

VILLAGE BOARD MEETING AGENDA

6:30 P.M.

1. CALL TO ORDER
2. ROLL CALL
3. PROOF OF POSTING
4. EHLERS PRESENTATION: DISCUSSION AND POSSIBLE ACTION ON FILING TEST YEAR 2026 WATER RATE APPLICATION WITH THE PSC
 - a. **MOTION TO FILE THE RATE CASE PRESENTED BY EHLERS.**
5. APPROVAL OF MINUTES AUGUST 13, 2025, MEETING. **MOTION TO APPROVE:**
6. APPROVAL OF MINUTES' SPECIAL MEETING AUGUST 27, 2025, **MOTION TO APPROVE**
7. REPORTS
 - a. PRESIDENTS
 - b. TREASURER
 - c. CLERK
 - d. PUBLIC WORKS
 - e. ENFORCEMENT
 - f. BUILDING INSPECTOR
 - g. FIRE (IF ANY)
 - h. RU (IF ANY)
 - i. AMBULANCE (IF ANY)
 - i. MOTION TO APPROVE REPORTS AS PRESENTED
- 8: OLD BUSINESS:
- 9: NEW BUSINESS:
 - j. QUOTES TO UPFIT PUBLIC WORKS TRUCK (HEADACHE RACK, TOOLBOX LADDER RACK) TOYS FOR TRUCKS \$1717.97; LININGS OF EAU CLAIRE \$1,755.00; INDIANHEAD EQUIPMENT \$2,950.00.
 - k. QUOTES FOR TRACTOR V PLOW AND SALT SANDER: LINDSTROM VPLOW \$7,240.00, SALT SANDER \$8762.59; JOHNSON TRACTOR V PLOW \$7,650.00 NOT ABLE TO BID SANDER.
 - l. QUOTE TO REMOVE WINDOWS AND REBAR FROM WELL #1 REPLACE WITH CONCRETE PEMBER \$1,500.00 WOULD BE DONE 9/4/2025-9/5/2025
 - m. QUOTES FOR ASSESSOR: RANDY PROCHNOW \$1,800.00/YR 2026-2028; BOWMAR 2026-\$3,200.00, 2027-\$3,300.00, 2028 \$3,400.00
 - n. DISCUSSION DONATED MONEY FOR SIGN
 - o. POSSIBLE DISCUSSION FOR TRACTOR PURCHASE ROLL OVER IF INFORMATION IS AVAILABLE

- p. WHEN YOU WOULD LIKE THE SEWER RATES INCREASED (REMINDER APPROVED RATES
LAST TIME EHLERS PRESENTED 52.51% \$36.31 PER BILL FROM \$23.81) SEPTEMBER
BILLING OR WAIT TILL JANUARY WITH WATER INCREASE
- q. FINALIZING INTERNET PHONE VOIP SAVINGS \$50.00 TO \$150.00 MONTH.
- 8. ANY OTHER BUSINESS
- 9. ADJOURNMENT



Village of Wheeler, WI

2025 Water Rate Study

Phase 2: PSC CRC Application & Updated LRCFA

September 3, 2025 Village Board Meeting

Water: Historical Rate Implementation

- Last Conventional Rate Case (CRC) completed September 10, 2018.
- Last Simplified Rate Case (SRC) completed April 1, 2012.
 - ✓ Not eligible for SRC now
- Village completing upcoming well project
 - ✓ \$648,000 in Utility Financed (USDA Loan)
 - ✓ \$1,884,000 in Contributed or Grant Financed



Why are we here?



Phase 1 completed 04/2025: Initial Long-Range Cash Flow Analysis indicated rate adjustment needed > SRC to maintain debt service coverage for Well Project. Projected 56.49% PSC Math



Phase 2: Ehlers completes PSC CRC Application



Tonight: Ehlers presents initial results of application and seeking action: consensus to file application



PSC Math Review

How much revenue should we generate from user rates?

Cash Basis

- + Op. and Maint. Expenses
- + Taxes/Transfer Payments
- + Debt Service (P&I)
- + Capital funded from rates
- Less Non-rate Revenue
- = Total Revenue Requirements

Utility Basis - PSC

- + Op. and Maint. Expenses
- + Taxes/Transfer Payments
- + Depreciation
- + Rate of Return on Rate Base
- Less Non-Rate Revenue
- = Total Revenue Requirements





Revenue Requirement							Stations with no increase	
Component	Description	2022	2023	2024	Budget	Application	TV 2026	
Car Rates	DMA and P-LDT	\$73,870	\$4,879	\$69,114	\$68,892	\$77,650	\$77,650	
1	Dial	\$6,701	\$5,698	\$5,746	\$6,866	\$16,056	\$16,056	
3	Cable Forward Charge	\$38,686	\$30,417	\$2,299	\$2,298	\$6,403	\$6,403	
	Last:							
	Other Revenue	\$4,852	\$3,640	\$1,724	\$1,500	\$1,400	\$1,400	
	Revenue Reduction	\$1,154,499	\$66,356	\$65,402	\$75,367	\$0	\$0	
	Revenue Requirement					\$68,650	\$68,650	
	(Cost less Other Income)							
Other Rates	Other Rates Revenue	\$108,170	\$108,148	\$95,858	\$101,980	\$102,863	\$102,863	
	Rate Adjustment Needed	\$63,170	\$0.00%	\$30,454	\$26,353	\$14,144	\$14,144	
	Rate Adjustment Needed	\$4,879	0.00%	\$0.00%	0.00%	0.00%	0.00%	
Other Rates (Pnc)	DMA and P-LDT	\$73,870	\$4,879	\$69,114	\$68,892	\$77,650	\$77,650	
2	Depreciation	\$4,815	\$1,720	\$11,210	\$10,029	\$33,300	\$33,300	
	NRP	\$150,279	\$194,606	\$128,251	\$144,101	\$490,709	\$490,709	
	P&C Breakdown, %01	4.80%	6.00%	8.30%	8.70%	8.70%	8.70%	
3	P&C Breakdown, %02	\$7,984	\$10,793	\$6,014	\$3,695	\$54,250	\$54,250	
	Last:							
	Other Revenue	\$4,052	\$3,640	\$1,724	\$1,500	\$1,400	\$1,400	
	Revenue Reduction	\$86,437	\$72,662	\$76,728	\$90,868	\$150,420	\$150,420	
	(Cost less Other Income)							
Other Rates Revenue		\$108,170	\$108,148	\$95,858	\$101,980	\$102,863	\$102,863	
Rate Adjustment Needed		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Rate Adjustment Needed						\$9,335	\$9,335	

Water: Future Projection Initial PSC App.

[illegible]

Test Year 2025 vs. Test Year 2026

- Due to high amount of net income as it relates to PSC math and resultant rate of return, the Village is filing Test Year 2026 Application vs Test Year 2025 Application.
- ✓ 2024 PSC AR ROR = 15.20%
- ✓ Test Year 2025 would have included a smaller negative adjustment (14.8%) followed by higher level of adjustment (74%) once well project was completed.

Water: Impact on Avg. Res. Bill

Year	Water				Change Over Prior Year
	Increase	Water Vol. Charge ¹	Water User Charge ²	Utility Bill (Monthly)	
2025	0.00%	Limited 8.85	Service 70.00	\$ 55.40	\$ -
2026	59.35%	14.10	31.87	\$ 88.28	\$ 32.88
2027	0.00%	14.10	31.87	\$ 88.28	\$ -
2028	0.00%	14.10	31.87	\$ 88.28	\$ -
2029	0.00%	14.10	31.87	\$ 88.28	\$ -
2030	0.00%	14.10	31.87	\$ 88.28	\$ -
2031	0.00%	14.10	31.87	\$ 88.28	\$ -
2032	0.00%	14.10	31.87	\$ 88.28	\$ -
2033	0.00%	14.10	31.87	\$ 88.28	\$ -
2034	0.00%	14.10	31.87	\$ 88.28	\$ -
Total Change over planning period				\$	\$ 32.88

Notes:

1. Current water volumetric rate is \$8.85 per 1,000 gallons, for the first 25,000 gallons.
2. The water user charges include a monthly service charge of \$20.00 for a 5/8 inch meter.
4. The usage is assumed to be 4,000 gallons per month.



Rate Comparison – By County

Utility Name	County	Utility Class	Per Unit Bill (\$/kWh meter)	5000 GAL	12000 GAL	15000 GAL	18750 GAL	75000 GAL	Effective Date
Village of Wheeler Municipal Water Utility	Dunn	D	97.74	154.23	279.72	313.96	386.04	1179.56	1/1/2024
New Auburn Municipal Water Utility	Dunn	D	52.33	114.27	176.31	207.25	246.11	739.53	3/01/2024
Village of Wheeler Municipal Water Utility	Dunn	D	60.00	62.00	106.20	182.75	225.54	729.75	6/30/2018
Village of Wheeler Municipal Water Utility	Dunn	D	33.72	113.10	116.26	136.57	161.72	543.72	12/30/2024
Dunard Municipal Water Utility	Dunn	D	45.90	79.52	113.54	130.20	151.76	467.40	9/1/2025
Peguin Municipal Water Utility	Peguin	D	66.51	71.56	107.16	124.95	147.19	460.75	12/15/2023
Elk Mound Municipal Water and Sewer Utility	Dunn	D	35.09	62.50	99.33	115.74	135.26	392.54	12/15/2024
Almena Municipal Water Utility	Dunn	D	57.21	88.07	105.00	124.91	152.85	417.70	6/1/2025
Oriskany Municipal Water and Sewer Utility	Dunn	D	28.50	60.54	81.65	101.65	119.06	377.25	11/1/2023
Oriskany Municipal Water and Sewer Utility	Dunn	D	28.50	55.08	81.65	94.55	111.56	325.10	9/1/2024
Dallas Municipal Water Utility	Dunn	D	30.00	54.54	79.50	93.15	111.71	301.10	6/30/2024
Downsview Sanitary District No. 1	Dunn	D	47.30	71.60	92.75	111.09	162.16	479.20	3/31/2025
Kearney Municipal Water and Sewer Utility	Dunn	D	33.00	51.90	77.60	91.55	106.66	300.46	3/31/2025
Hamlet Municipal Water Utility	Dunn	D	29.16	46.32	70.80	80.25	92.75	270.85	3/31/2025
Turtle Lake Municipal Water and Sewer Utility	Dunn	D	30.00	45.00	66.72	76.02	89.67	270.85	3/31/2025
Wice Lake Municipal Water and Electric Utility	Dunn	D	15.54	30.00	50.70	57.50	70.86	216.54	9/1/2023
City of Menomonee Water Department	Dunn	A/B	15.54	33.90	46.20	55.70	70.86	206.54	9/1/2023
Village of Menomonee Water Utility	Dunn	D	14.75	33.90	46.20	52.55	62.34	154.20	1/2/2025
Bayview Municipal Water Utility	Dunn	D	14.75	28.98	40.23	52.65	60.84	102.75	1/1/2025
Barton Light and Water Utility	Barton	C	20.22	29.62	39.42	44.22	50.22	135.72	2/21/2025

• No PPF for some (changed different by Utility)
• Sorted by 12 Kgal consumption column



What's next?

- With approval tonight Ehlers will file the application with PSC
 - ✓ 3-4 months PSC Audit to establish a Revenue Requirement, or make any changes to requested revenue adjustment
 - ✓ 1-month PSC Cost of Service and Rate Design, or convert the revenue adjustment into new rates
 - ✓ 1-month Public Hearing
 - ✓ 1-month Rates Implemented (projected 1/1/2026)
- All on PSC's timeline and no required Board action beyond this point



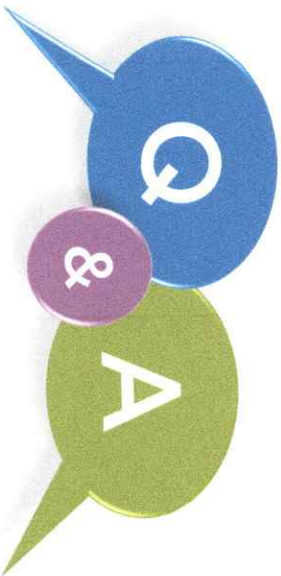
TONIGHT'S ACTION: Motion to file rate case as presented or (if applicable) with changes as discussed

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2025 Sept Board Meeting Treasurers Report			
General acct			
date	description	debit	credit
29-Aug	interest		\$ 152.63
29-Aug	craemer consulting	\$ 90.00	
29-Aug	cintas	\$ 72.99	
29-Aug	eft	\$ 7.08	
29-Aug	rand bates	\$ 1,757.14	
29-Aug	rand bates reimb	\$ 63.67	
28-Aug	deposit		\$ 768.83
27-Aug	eugene gundlach	\$ 1,186.59	
27-Aug	hawkins chemical	\$ 1,140.16	
27-Aug	bank card		\$ 115.40
26-Aug	bridgestop	\$ 17.19	
26-Aug	usps	\$ 156.00	
26-Aug	amazon trk visor clip	\$ 12.10	
26-Aug	bankcard		\$ 393.97
26-Aug	echeck		\$ 122.31
26-Aug	deposit		\$ 4,601.42
26-Aug	deposit		\$ 367.14
25-Aug	tribune press	\$ 70.00	
25-Aug	spypoint	\$ 15.00	
25-Aug	spypoint	\$ 15.00	
25-Aug	spypoint	\$ 0.15	
25-Aug	spypoint	\$ 0.15	
25-Aug	24/7	\$ 24.95	
25-Aug	bankcard		\$ 356.14
25-Aug	bankcard		\$ 300.01
22-Aug	spectrum cell	\$ 42.00	
22-Aug	bankcard		\$ 272.18
21-Aug	amazon paper	\$ 98.52	
21-Aug	one source	\$ 93.60	
21-Aug	bankcard		\$ 111.58
20-Aug	municipal property ins	\$ 6,157.00	
20-Aug	cla	\$ 1,207.50	
19-Aug	xcel	\$ 1,809.29	
19-Aug	donald knutson	\$ 1,638.32	
19-Aug	dunn county		\$ 21,469.22
18-Aug	professional services	\$ 5,900.00	
18-Aug	ctl	\$ 551.20	
18-Aug	menards	\$ 409.97	
18-Aug	menards	\$ 50.00	
18-Aug	spectrum phone	\$ 145.00	
18-Aug	spectrum internet	\$ 125.67	

18-Aug	diamond maps	\$	14.00		
18-Aug	one source	\$	143.82		
18-Aug	village of wheeler	\$	210.78		
18-Aug	deposit			\$	3,316.30
15-Aug	bankcard			\$	80.83
14-Aug	rand bates	\$	1,925.99		
13-Aug	dunn cty			\$	888.53
13-Aug	bankard			\$	73.50
12-Aug	e check			\$	126.74
12-Aug	bankcard			\$	120.75
11-Aug	wi dep rev	\$	692.24		
11-Aug	bankcard			\$	217.88
11-Aug	bankcard			\$	93.56
8-Aug	john williams	\$	125.60		
8-Aug	deposit			\$	2,147.11
8-Aug	deposit			\$	481.59
8-Aug	deposit			\$	473.63
7-Aug	we energy	\$	21.90		
7-Aug	centurylink	\$	14.35		
7-Aug	bankcard			\$	223.38
6-Aug	bakke norman	\$	2,705.00		
6-Aug	bankcard			\$	472.29
5-Aug	bridgestop	\$	138.81		
5-Aug	e check			\$	101.76
4-Aug	donald knutson	\$	1,349.82		
4-Aug	bank card			\$	253.65
4-Aug	echeck			\$	151.41
4-Aug	bankcard			\$	90.00
4-Aug	bankcard			\$	74.90
1-Aug	rand bates	\$	2,279.85		
	general acct			\$	117,478.03
	sand donation	cd		\$	57,416.60
	equip repl	cd		\$	3,263.83
	cdbg const acct			\$	1,000.00
	new const sewer			\$	11,421.11
	new const water			\$	4,588.32
	sav bond			\$	2,160.59
	water reserve loan			\$	57.48
	sav equip repl			\$	1,942.41
	sav machinery equip			\$	101.61
	sav sand donation			\$	32,825.93
	water reserve acct			\$	3,796.82

				\$ 236,052.73
	municipal loan			\$ 29,500.00
	municipal loan			\$ 562,458.95
	municipal loan			\$ 676,143.52
				\$ 1,268,102.47

Clerk's report September 3, 2025

Trying to contact Cormican excavating to asbestos report

Water from well is being tested may have to chemical treatment because of film not uncommon

Door price

First draw waiting for USDA to return from vacation

Painting well house one could be expensive

We may have to have a special meeting with liquor license and future draw requests.

We through our name into the mix to try to attract a business that would employ approximately 70 people by adding over 15 million to our tax base we will see if this goes anywhere.

September 2025

September 2025

Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

October 2025

Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

SATURDAY

FRIDAY

THURSDAY

WEDNESDAY

TUESDAY

MONDAY

SUNDAY

Aug 31

Sep 1

2

1:00pm ehlers psc
discussion (team
meeting)

3

board meeting 6:6-0

4

6:00pm Canceled:
Boyceville Area Solid
Waste & Recycling
Meeting (RU) (1233
Charlotte St (1233

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Toni Rother village hall
rent

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read wametwer

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Oct 1

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